



PDO Team Conference Call
February 11, 2015 11am
Call in Number: 877-216-1555; Passcode 711367#

Chapter Team:

Terry Blount, VP for Professional Development; Kim Brosseau, AICP Coordinator; Scott Mende, Programs Coordinator; David Miller, FAICP Coordinator; Marissa Aho, Regional VI AICP Commissioner; Laura Murphy, New Horizons Enterprise, Chapter Staff

Section PDOs:

Rob Terry (Central); Lilly Rudolph (Central Coast); Julie Rynerson Rock (Inland Empire); Jonathan Nettler (Los Angeles); Christopher Palmer (Los Angeles); Jonathan Schuppert (Northern); Don Bradley (Northern); Starla Barker (Orange); Scot Mende (Sacramento Valley); Matthew Gelbman (San Diego); Asha Bleier (San Diego)

INFORMATION/DISCUSSION ITEMS

- 1. Introductions**
- 2. Team Update or Changes – review the attached roster and let me know if you have any corrections; also where there are two representatives for an individual section, please let me know what your titles are if they are different or who is responsible for what.**
- 3. REMINDER – track Section-sponsored activities in a spreadsheet to be compiled into CM Section Activities Summary of Events by Section for Chapter Annual Report.**
- 4. Updates on Scholarship Amounts by Section for 2015 – let me know if this information is correct.**

SECTION	SECTION SCHOLARSHIPS AVAILABLE IN 2015
Central	**5 annually @ \$300 each
Central Coast	^Unlimited # @ \$100/passers
Inland Empire	\$270 in PD budget but for general purposes
Los Angeles	*2/exam @ \$360 each
Orange	^2/exam @ \$100/passers
Northern	**5 annually @ \$360 each

Sacramento Valley	None at this time
San Diego	*2 annually @ \$360 each

*Inland Empire, Los Angeles, and San Diego Sections require proof from applicant that they paid for and that they passed the exam

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^Central Coast and Orange award Section Scholarships to exam passers without Chapter involvement

National APA has accepted the two members of the California Chapter, Mike Marshall and Aleida Andrino-Chavez, that were nominated for AICP Exam Reduced Fee Scholarships for the May 2015 AICP Exam. This means we have six remaining scholarships to allocate for the November 2015 exam.

5. 2013-2014 AICP Reporting Period – Members in Danger of Losing AICP Status

6. Report out on Session Recordings from the CA APA 2014 Conference-Disneyland

7. Healthy Planning Leadership Series

The Chapter has been working with Dr. Elizabeth Baca, Senior Health Advisor for the Governor's Office of Planning and Research on developing a new series of webinars. We have board approval from National and the Health Officers Association of California (HOAC) to apply for credit. It looks like we are 99% sure to be able to beta test Blue Jeans Prime Time, a very hip, interactive video platform. It can host up to 1000 viewers. It is like a webinar 3.0. They just used it at Sundance Film Festival. You can check it out here: <http://bluejeans.com/>.

The Chapter Board believes the series will provide APA members with a level of understanding of health issues and policies that tie into land use planning throughout the state. Next steps are to dive deep into planning the individual series based on brainstorming from the group.

Topics include:

1. Why Healthy Planning Matters- context setting for series
2. Climate and Resiliency
3. Health and Economic Opportunity
4. Active Living and Recreation
5. Housing
6. Social Connection and Safety
7. Health and Human Services
8. Healthy Food Systems

8. May 2015 AICP Exam Preparation Activities & Resources

9. Selection of FAICP Coordinator and Schedule for FAICP Nominations/Applications

Bob Miller, AICP, has graciously agreed to take on the job of FAICP Coordinator. Milestones in the Nomination/Application process are as follows:

Continuing:

- Work with current FAICP members to identify likely candidates and start initial listing.
- Contact all Chapter FAICP members to seek mentors and reviewers.

April and May

- Distribute preliminary applications received to Nomination Committee.
- Hold conference call with Nomination Committee and identified mentors or other interested FAICP members to discuss progress and nominations received thus far.
- Receive last preliminary applications.

May

- Conduct conference call with Nomination Committee; prepare recommendation for Executive Board discussion and vote.

June

- Executive Board call to select Chapter-supported nominees.
- Mentors start work with selected candidates.

July

- Candidates and mentors work on formal applications.

August

- Submit “90%” draft to Chapter FAICP Coordinator to review.
- Coordinator hold calls with mentors for peer review of applications as needed.

September

- Begin review of final packages.

October

- Final package due to FAICP Coordinator and mentors October 1.
- Mentors prepare Chapter Nomination Letter after final package received.
- Submit to APA National as identified in their schedule.

SECTION REPORTS

San Diego

Sacramento Valley

Orange

Northern

Los Angeles

Inland Empire

Central Coast

Central



PDO Team Conference Call
April 8, 2015 11am
Call in Number: 877-216-1555; Passcode 711367#

Chapter Team:

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INFORMATION/DISCUSSION ITEMS

- 1. Introductions**
- 2. Team Update or Changes – review the attached revised roster and let me know if you have any additional corrections.**
- 3. REMINDER – track Section-sponsored activities in a spreadsheet to be compiled into CM Section Activities Summary of Events by Section for Chapter Annual Report.**
- 4. Scholarship Amounts by Section for 2015.**

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5. 2013-2014 AICP Reporting Period – Members in Danger of Losing AICP Status

6. Session Recordings from the CA APA 2014 Conference-Disneyland

The distance education sessions I talked about at our PDO Team conference call in February are now available. I encourage you to engage your members and promote this opportunity, particularly given that people may still be looking for CM credits before the end of the grace period. The webpage where you can sign up to view them is: <http://www.apacalifornia.org/professional-development/certified-maintenance/> (see "Distance Education Opportunities").

7. APA National Conference-Seattle (April 18-21, 2015)

- The PDO Exchange will take place at the Sheraton Seattle Hotel (Redwood A Room) on Sunday, April 19 from 12:30 – 3:00pm. They're still looking for some Exchange topics, so please continue to send those in.
- In anticipation of the April 19th PDO Exchange at the Seattle National Planning Conference AICP Commission members Karen Wolf and Glenn Larson are providing a brief update on the status the AICP Comprehensive Planning Examination (CPE). An earlier request from them was sent out. They're very eager to hear your valuable input into this ongoing exam evaluation process.

8. APA State Conference-Oakland (October 3-6, 2015)

- Conference call for sessions (319) and mobile workshops (50) submissions.

9. Events Submitted for CM Approval

I've had reports that in the past when folks submitted events for CM approval through their dashboards they would receive National APA notifications at the completion of the review process for submitted events. They tell me that this method is no longer dependable so they've been visiting APA National's Calendar of Events (<https://www.planning.org/cm/search/>) 3 weeks after the submittal date (the length of time required for the review process) and searching the calendar to verify that it is listed and approved. I've been told that their IT department is working on resolving the notification system, but it's been several months now and it's still not working properly. Are folks still finding this to be the case?

10. May 2015 AICP Exam Preparation Activities & Resources

11. FAICP Nominations/Applications

David Miller, our FAICP Coordinator, tells me we have only received very limited interest to-date from folks who are interested in being either a candidate or a mentor. Anything you can do to assist him with this effort would be much appreciated. There are a number of planning professionals out there who deserve to be considered for this important honor and we need your help in identifying them.

SECTION REPORTS

San Diego

Sacramento Valley

Orange

Northern

Los Angeles

Inland Empire

Central Coast

Central



PDO Team Conference Call
June 17, 2015 Noon
Call in Number: 866-499-7054; Passcode 2991253365#

Chapter Team:

Terry Blount, VP for Professional Development; Kim Brosseau, AICP Coordinator; Programs Coordinator (Currently Vacant); David Miller, FAICP Coordinator; Marissa Aho, Region VI AICP Commissioner; Laura Murphy, New Horizons Enterprise, Chapter Staff

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INFORMATION/DISCUSSION ITEMS

1. Introductions

2. REMINDER – track Section-sponsored activities in a spreadsheet to be compiled into CM Section Activities Summary of Events by Section for Chapter Annual Report.

3. AICP Exam (November 2015).

The next AICP Exam is scheduled for November 2015. The application window is now open. The schedule is as follows:

Application Window Opens	June 2, 2015
Early Bird Deadline	June 8, 2015, 11:59 p.m. CT
Final Application Deadline	June 30, 2015, 11:59 p.m. CT
Early Bird Notification Deadline	July 24, 2015
Registration Deadline	October 22, 2015, 11:59 p.m. CT
Transfer Deadline	October 22, 2015
Testing Window	November 2–17, 2015

4. AICP Exam Reduced Fee Scholarships – Chapter.

The Chapter is once again offering reduced fee scholarships for the AICP exam. These come from National and are awarded by the Chapter. Only one was awarded for the May 2015 exam so we have seven still available. Please find attached information on the scholarships and the application form. If I understand it correctly we award the Chapter scholarships first and if those are all awarded then additional scholarships may be awarded at the Section level. Applications are due to me no later than 5 PM on Friday July 17, 2015. Late applications will not be accepted.

5. AICP Exam Reduced Fee Scholarships – Sections.

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6. Session Recordings from the CA APA 2014 Conference-Disneyland

A friendly reminder asking you to continue to promote the distance education sessions recorded at last year's state conference. I encourage you to engage your members and promote this opportunity. The webpage where you can sign up to view them is: <http://www.apacalifornia.org/professional-development/certified-maintenance/> (see "Distance Education Opportunities"). Registration costs received from viewing these benefit the California Planning Foundation.

7. APA State Conference-Oakland (October 3-6, 2015)

This year's conference is looking to be a really great one. There will be over 100 conference sessions and 16 mobile workshops. Here's the link to the *Conference at a Glance*: <http://www.apacalifornia.org/wp-content/uploads/2014/10/Glance-10.pdf>. I lived in Oakland up until a year and half ago and can say with all honesty that it is a city square in the middle of a renaissance and is definitely worth a visit. The conference is always a great place to see all of the amazing planning that is going on in our great state and to spend some time with friends and colleagues and see the local area. It is also the Chapter's main fundraiser for the year, with the profits benefiting the host section, as well as all of the Chapter's sections. Please promote it to all of your members.

8. November 2015 AICP Exam Preparation Activities & Resources

9. FAICP Nominations/Applications

David Miller, our FAICP Coordinator, tells me we have at least three solid candidates at this point. The FAICP Nomination Committee will meet shortly to look at the preliminary applications.

SECTION REPORTS

San Diego

Sacramento Valley

Orange

Northern

Los Angeles

Inland Empire

Central Coast

Central



PDO Team Update

August 2015

Chapter Team:

Terry Blount, VP for Professional Development; Kim Brosseau, AICP Coordinator; Programs Coordinator (Currently Vacant); David Miller, FAICP Coordinator; Marissa Aho, Region VI AICP Commissioner; Laura Murphy, New Horizons Enterprise, Chapter Staff

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2. **AICP Exam (November 2015)**

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Application Window Opened	June 2, 2015
Early Bird Deadline	Closed
Final Application Deadline	Closed
Early Bird Notification Deadline	Closed

Registration Deadline	October 22, 2015, 11:59 p.m. CT
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Testing Window	November 2–17, 2015

Please be sure and communicate to your local members all of the preparation opportunities that are available to them.

3. AICP Exam Reduced Fee Scholarships – Chapter

The Chapter once again offered reduced fee scholarships for the AICP exam. The Chapter awarded three scholarships this round. The recipients are:

Terry Farmer - Sacramento Valley Section
 Leo Oorts - Los Angeles Section
 Kieulan Pham - Northern Section

4. AICP Exam Reduced Fee Scholarships – Sections

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A friendly reminder asking you to continue to promote the distance education sessions recorded at last year's state conference. I encourage you to engage your members and promote this opportunity. The webpage where you can sign up to view them is: <http://www.apacalifornia.org/professional-development/>

[certified-maintenance/](#) (see "Distance Education Opportunities"). Registration costs received from viewing these benefit the California Planning Foundation.

6. APA State Conference-Oakland (October 3-6, 2015)

This year's conference is looking to be a really great one. There will be over 100 conference sessions and 16 mobile workshops. Here's the link to the *Conference Program* http://www.apacalifornia-conference.org/docs/Program_B_14.pdf. I lived in Oakland up until a year and half ago and can say with all honesty that it is a city square in the middle of a renaissance and is definitely worth a visit. The conference is always a great place to hear about all of the amazing planning that is going on in our great state and to spend some time with friends and colleagues and see the local area. It is also the Chapter's main fundraiser for the year, with the profits benefiting the host section, as well as all of the Chapter's sections. Please promote it to all of your members.

7. FAICP Nominations/Applications

The FAICP Nomination Committee met via conference call to discuss the preliminary nomination applications. The Nomination Committee reviewed the applications and provided specific feedback on how they could be strengthened. The Nomination Committee recommended that the Board support four nominees. The FAICP Coordinator, David Miller, relayed the feedback to the nominees who revised their applications. The Executive Board then discussed the nominees via conference call at their meeting of August 7th and voted to support the four and to add an additional one. The following individuals will be moving forward in the process:

- Brian Mooney (San Diego)
- Larry Morrison (Los Angeles)
- Susan Peerson (San Diego)
- Celia McAdam (Sacramento)
- Kurt Christiansen (Los Angeles)



American Planning Association
California Chapter
Making Great Communities Happen

PDO Team Conference Call

October 14, 2015 11 am

Call in Number: 866-499-7054; Passcode 2991253365#

Chapter Team:

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Testing Window	November 2–17, 2015

Please be sure and communicate to your local members all of the preparation opportunities that are available to them.

4. Passing the AICP Exam: Who Wants to be a Certified Planner? – Oakland Conference Session

Kim Brosseau, our AICP Coordinator, once again organized a conference session that both tested folks' planning knowledge, as well as offered tips and advice about preparing for and taking the exam. A number of the members of the Chapter PDO team assisted. Thanks to everyone for their help with this important conference session.

5. AICP Exam Reduced Fee Scholarships – Sections

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6. Session Recordings from the CA APA 2014 Conference-Disneyland

A reminder asking you to continue to promote the distance education sessions recorded at last year's state conference in Disneyland. As of September 17th, there have been 27 rentals of the distance education sessions for a total income of \$405. This unfortunately no where near covers our costs associated with the

effort. **We need to promote this opportunity with more vigor.** The webpage where you can sign up to view them is: <http://www.apacalifornia.org/professional-development/certified-maintenance/> (see "Distance Education Opportunities"). Remember the profits received from this effort benefit the California Planning Foundation.

7. APA State Conference-Oakland (October 3-6, 2015)

This year's conference overall was a great success. There were the occasional technical glitches and minor mix ups, but I feel the chapter put on one of the best conferences ever. Those of you who were in attendance I hope you agree. There were 1900 persons who registered for the conference, the second highest level after the Hollywood conference a number of years ago. I'm looking for any feedback that you might have as it pertains to the conference and professional development. I'd love to hear your thoughts on what worked and what could use some improvement.

8. FAICP Nominations/Applications

The FAICP nomination applications are under final review. The FAICP Coordinator, David Miller, has been working closely with the nominees and their mentors on putting the final touches on the applications, which are due the first of November. The following individuals will be submitting applications to National:

- Brian Mooney (San Diego)
- Larry Morrison (Los Angeles)
- Susan Peerson (San Diego)
- Celia McAdam (Sacramento)
- Kurt Christiansen (Los Angeles)

9. Statewide Programs Coordinator

Carol Barrett, who has done so much amazing work for the California Planning Foundation and its work providing scholarships to planning students, has agreed to work with us as the Statewide Programs Coordinator. She was confirmed by the State Board at our meeting at the conference. Carol and I will be talking soon about some potential projects that she might be able to help with. If you think of any that we might need her help with please let her and me know.

SECTION REPORTS

San Diego

Sacramento Valley

Orange

Northern

Los Angeles

Inland Empire

Central Coast

Central



PDO Team Update

December 2015

Chapter Team:

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INFORMATION

1. Thank you for tracking your Section-sponsored activities and sending them to Laura and me. We have compiled them into the 2015 CM Section Activities Summary of Events for the Chapter Annual Report.

2. AICP Exam (May 2016)

The next AICP Exam is scheduled for May 2016. The application window is now open. The schedule is as follows:

Application Window Opened	December 1, 2015
Early Bird Deadline	December 7, 2015
Final Application Deadline	December 31, 2015
Early Bird Notification Deadline	February 1, 2016
Registration Deadline	April 21, 2016

Transfer Deadline

April 21, 2016

Testing Window

May 9–22, 2016

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<http://www.apacalifornia.org/professional-development/certified-maintenance/> (see "Distance Education Opportunities"). Remember the profits received from this effort benefit the California Planning Foundation.

Greg Konar, AICP, the Chapter's incoming Vice President for Marketing and Membership, graciously volunteered to help the Chapter with recording sessions at this year's state conference in Oakland and putting them in a format that could be used for Distance Education sessions. The first session is now available for viewing. More are to come. Here's the eblast that went out recently:

2015 APA California Legislative Update – Distance Education Video Available Now!

A video recording of the 2015 APA California Legislative Update from the Oakland Conference session is now available for viewing. The session provides an update of planning-related legislation, regulations, and case law that APA California lobbied in 2015, including detailed information signed into law, implementation recommendations, regulations adopted during the year, and any case law or budget changes that impact planners and planning in California.

Moderator:

John Terell, AICP, Vice President of Policy & Legislation, APA California

Speakers:

Sande George, Partner, Stefan/George Associates, Executive Director and Lobbyist, APA California

Lauren DeValencia Executive Assistant, Stefan/George Associates, Lobbyist, APA California.

Cost:

\$15 per individual viewing (unlimited).

\$10 per person for group viewing. A higher quality MP4 video will be provided. Please contact Greg Konar at gregok@cox.net for link to download.

Attendees of the live session at the 2015 Chapter Conference in Oakland may view the video for free. Please use promo code OAKLAND2015 when registering.

6. FAICP Nominations/Applications

The FAICP nomination applications have been forwarded to National. The FAICP Coordinator, David Miller, worked closely with the nominees and their mentors on putting the final touches on the applications, which were submitted in November. The following individuals submitted applications to National:

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